

# TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the type of assignment is a release of security and not a new assignment previously recorded on Reel 004048 Frame 0747. Assignor(s) hereby confirms the release by secured party.		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL		08/05/2009	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	OMSTEAD FOODS LIMITED		
Street Address:	10TH FLOOR, 5500 NORTH SERVICE ROAD		
City:	BURLINGTON, ONTARIO		
State/Country:	CANADA		
Postal Code:	L7L 6W6		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	0877504	LEO D'OR BRAND	
CORRESPONDENCE DATA			
Fax Number:	(403)265-7219		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	403-298-3157		
Email:	pinsentl@bennettjones.com		
Correspondent Name:	LORRAINE PINSENT		
Address Line 1:	4500, 855 2nd Street S.W.		
Address Line 4:	Calgary, CANADA T2P 4K7		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			
Address Line 2:			
Address Line 3:			

OP \$40.00 0877504

900141811

TRADEMARK  
REEL: 004052 FRAME: 0988

Address Line 4:

NAME OF SUBMITTER:

LORRAINE PINSENT

Signature:

/LORRAINE PINSENT/

Date:

08/26/2009

Total Attachments: 4

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## NOTICE OF REMOVAL OF RECORDAL OF SECURITY INTEREST

**TO: UNITED STATES PATENT AND TRADEMARK OFFICE ("USPTO")**

**WHEREAS** Omstead Foods Limited (the "**Debtor**") is the owner of record of the registered United States Trade-Marks as set forth in Exhibit A attached hereto (collectively, the "**Trade-Marks**");

**AND WHEREAS** an assignment for security was registered on file with USPTO by Bank of Montreal ("**BMO**") on May 21, 2003 covering, among other intellectual property, the Trade-Marks (the "**Security Agreement**");

**AND WHEREAS**, the Debtor is selling, among other things, its rights in and to the Trade-Marks and has requested that BMO remove the Security Agreement with respect to the Trade-Marks in furtherance of such sale;

**AND WHEREAS**, BMO confirms that the Security Agreement by which the Debtor granted BMO a security interest over the Trade-Marks is no longer effective as against the Trade-Marks;

**NOW THEREFORE**, BMO hereby gives notice that it wishes to remove the Security Agreement placed on file in the USPTO records with respect to the Trade-Marks. For greater certainty, no other security interest granted by the Debtor in favour of BMO with respect to any other trade-mark or other form of intellectual property is effected by this notice, including, without limitation, any other trade-mark or other form of intellectual property secured by the Security Agreement.

**DATED:** Aug 5<sup>th</sup>, 2009

**BANK OF MONTREAL**

Per: 

Name: Greg Fedoryn

Title: Senior Account Manager

Per: 

Name: Manny Rana

Title: Account Manager

**TRADEMARK**

**REEL: 004052 FRAME: 0990**

**EXHIBIT "A"**

**TRADE-MARKS**

<b>Mark</b>	<b>Type of Mark</b>	<b>Country</b>	<b>Status</b>	<b>Appl./Reg. No.</b>
LEO D'OR DESIGN	Design	United States	Registered	0,877,504

**TRADEMARK**

**REEL: 004052 FRAME: 0991**

TO: LORRAINE PINSENT COMPANY: 4500, 855 2ND STREET S.W.

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
Stylesheet Version v1.108/19/2009  
900141387

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL		08/05/2009	Bank: CANADA
RECEIVING PARTY DATA			
Name:	OMSTEAD FOODS LIMITED		
Street Address:	10TH FLOOR, 5500 NORTH SERVICE ROAD		
City:	BURLINGTON, ONTARIO		
State/Country:	CANADA		
Postal Code:	L7L 6W6		
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Address Line 4:	CALGARY, CANADA T2P 4K7		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			
Address Line 2:			
Address Line 3:			
Address Line 4:			

OP \$40.00 0877504

USPTO

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8/24/2009 7:05:33 AM PAGE

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Fax Server

TO:LORRAINE PINSENT COMPANY:4500, 855 2ND STREET S.W.

NAME OF SUBMITTER:	LORRAINE PINSENT
Signature:	/LORRAINE PINSENT/
Date:	08/19/2009
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